



Northeast Planning Associates, Inc.
Gary W. Pelletier, CLU, ChFC, CFS, AIF®
Wealth Planner

Our Strategic Alliances

The Comfort of Local Advice - The Security of Regional and National Support

As a client of Gary Pelletier, you receive the highest level of personal support and customized financial solutions. In addition to Gary's local team, he has partnered with a regional network of over 50 advisors that make up Northeast Planning Associates, Inc. (NPA). NPA provides support services, that allow Gary to focus on his clients. Through NPA's business continuation program, clients can continue to receive personal attention in the unlikely event that Gary is unable to provide it. These local and regional teams are supported by a relationship with LPL Financial, the largest independent broker/dealer with over 11,000 advisors nationwide.*

VALUED CLIENT

Specializes in:

- Executive Fringe Benefit Programs
- Retirement Planning
- Business Insurance and Estate Planning

Provides clients with:

- Financial, and business solutions through sound financial recommendations and exceptional planning methods.

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Northeast Planning Associates, Inc.

- Fifty years in the financial planning industry
- Regional peer group
- Business continuation program
- Additional support staff
- Advanced training and technical support

 **LPL Financial**

- The leading independent brokerage firm in the nation
- Leading-edge analysis tools and technology
- Access to investment vehicles, such as mutual funds, annuities, REITs, managed future structured notes, stocks, bonds, etc.
- Trust Services through The Private Trust Company N.A., an affiliate of LPL Financial

* As reported in Financial Planning magazine 1996-2008, based on total revenue.

Financial Planner offers advisory services through Northeast Planning Associates, Inc. (NPA), a registered investment adviser. Securities and advisory services offered through LPL Financial, member FINRA/SIPC. NPA and LPL Financial are not affiliated. 09-016